

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

BIG LOTS INC., *et al.*,<sup>1</sup>

Debtor.

Chapter 11

Case No. 24-11967 (JKS)  
(Jointly Administered)

**Related D.I.: 1449, 1556**

**NOTICE OF APPEAL OF CERTAIN ADMINISTRATIVE CLAIMANTS**

**PLEASE TAKE NOTICE** that administrative claimants Peak Living, Inc. (“Peak Living”), Delta Furniture Manufacturing, LLC (“Delta Furniture”), and Independent Furniture Supply Co., Inc. (“IFS”) (collectively, the “Administrative Claimants”), by and through undersigned counsel, hereby appeal to the United States District Court for the District of Delaware pursuant to 28 U.S.C. §§ 158(a) and 158(c)(2), and Rules 8002 and 8003 of the Federal Rules of Bankruptcy Procedure from (i) the *Order (I) Approving the Asset Purchase Agreement, (II) Authorizing and Approving the Sale of Certain of the Debtors’ Assets Free and Clear of All Claims, Liens, Rights, Interests, Encumbrances, and Other Assumed Liabilities and Permitted Encumbrances, (III) Authorizing and Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief* [D.I. 1556] entered on January 2, 2025 in the above-captioned case (attached hereto as **Exhibit A**, the “Sale Order”) and (ii) the *Order Shortening Notice of Motion of Debtors for Entry of An Order (I) Approving Sale of Debtors’ Assets Free and Clear of Liens, Claims, Interests, and Encumbrances,*

<sup>1</sup> The debtors and debtors in possession in these chapter 11 cases (hereinafter “Debtors”) are as follows: Great Basin, LLC (6158); Big Lots, Inc. (9097); Big Lots Management, LLC (7948); Consolidated Property Holdings, LLC (0984); Broyhill LLC (7868); Big Lots Stores - PNS, LLC (5262); Big Lots Stores, LLC (6811); BLBO Tenant, LLC (0552); Big Lots Stores - CSR, LLC (6182); CSC Distribution LLC (8785); Closeout Distribution, LLC (0309); Durant DC, LLC (2033); AVDC, LLC (3400); GAFDC LLC (8673); PAFDC LLC (2377); WAFDC, LLC (6163); INFDC, LLC (2820); Big Lots eCommerce LLC (9612); and Big Lots F&S, LLC (3277).

(II) Authorizing the Debtors to Enter Into and Perform Under the GBRP APA, (III) Authorizing Assumption and Assignment of Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [D.I. 1449] entered on December 27, 2024 (attached hereto as **Exhibit B**, the “**Order Shortening Time**”), including, without limitation, any and all related orders, judgments, decrees, decisions, rulings, and opinions, oral or otherwise, that were or may subsequently be entered regarding the Sale Order or the Order Shortening Time.

**PLEASE TAKE FURTHER NOTICE** that the names of all parties to the Sale Order and the Order Shortening Time and the names, addresses, and telephone numbers of their attorneys are as follows:

	<b><u>PARTY</u></b>	<b><u>ATTORNEYS</u></b>
1.	Big Lots, <i>et al.</i> , Debtors	<p>MORRIS, NICHOLS, ARSHT &amp; TUNNELL LLP  Robert J. Dehney, Sr.  Andrew R. Remming  Tamara K. Mann  Sophie Rogers Churchill  Casey B. Sawyer  1201 N. Market Street, 16th Floor  Wilmington, DE 19801  Tel: (302) 658-9200  <a href="mailto:rdehney@morrisnichols.com">rdehney@morrisnichols.com</a>  <a href="mailto:aremming@morrisnichols.com">aremming@morrisnichols.com</a>  <a href="mailto:tmann@morrisnichols.com">tmann@morrisnichols.com</a>  <a href="mailto:srchurchill@morrisnichols.com">srchurchill@morrisnichols.com</a>  <a href="mailto:csawyer@morrisnichols.com">csawyer@morrisnichols.com</a></p> <p>- and -</p> <p>DAVIS POLK &amp; WARDWELL LLP  Brian M. Resnick (admitted <i>pro hac vice</i>)  Adam L. Shpeen (admitted <i>pro hac vice</i>)  James I. McClammy (admitted <i>pro hac vice</i>)  Stephen D. Piraino (admitted <i>pro hac vice</i>)  Ethan Stern (admitted <i>pro hac vice</i>)  450 Lexington Avenue  New York, NY 10017</p>

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2.	Gordon Brothers Retail Partners, LLC	<p>RIEMER &amp; BRAUNSTEIN LLP  Steven E. Fox  Times Square Tower  Seven Times Square, Suite 2506  New York, NY 10036  Tel: (212) 789-3150  <a href="mailto:sfox@riemerlaw.com">sfox@riemerlaw.com</a></p>
3.	Appellants/Administrative Claimants	<p>GOLDSTEIN &amp; MCCLINTOCK LLP  Maria Aprile Sawczuk  501 Silverside Road, Suite 65  Wilmington, DE 19809  Tel: (302) 444-6710  <a href="mailto:marias@goldmclaw.com">marias@goldmclaw.com</a></p> <p>--and--</p> <p>PHELPS DUNBAR LLP  Danielle Mashburn-Myrick (<i>admitted Pro Hac Vice</i>)  101 Dauphin Street, Suite 1000  Mobile, AL 36602  Tel: (251) 441-8202  <a href="mailto:Danielle.mashburn-myrick@phelp.com">Danielle.mashburn-myrick@phelp.com</a></p>
4.	Andrew Vara, United States Trustee Region 3	<p>Linda J. Casey  Trial Attorney  United States Department of Justice  Office of the United States Trustee  J. Caleb Boggs Federal Building  844 King Street, Suite 2207, Lockbox 35  Wilmington, DE 19801  Tel: (302) 573-6491  <a href="mailto:Linda.Casey@usdoj.gov">Linda.Casey@usdoj.gov</a></p>
5.	Official Committee of Unsecured Creditors	<p>COLE SCHOTZ P.C.  Justin R. Alberto  Stacy L. Newman  500 Delaware Avenue, Suite 1410  Wilmington, DE 19801</p>

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Dated: January 16, 2025  
Wilmington, DE

**GOLDSTEIN & MCCLINTOCK LLP**

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